RainBridge Securities LLC
CUSTOMER RELATIONSHIP SUMMARY / FORM CRS
August 2026

Introduction

RainBridge Securities LLC ("RainBridge" or "we" or "our") is a broker-dealer registered with the Securities and Exchange Commission, and a Member of FINRA/SIPC. RainBridge is not an investment adviser. Broker-dealer services and fees differ from those of investment advisers, and it is important for you to understand the differences.

Free and simple tools are available for you to research firms and financial professionals at Investor.gov/CRS, which also provides educational material about broker-dealers, investment advisers, and investing. To learn more about RainBridge, you may go to Financial Industry Regulatory Authority's BrokerCheck at: https://brokercheck.finra.org/.

What investment services and advice can you provide me?

RainBridge was created to provide independent financial professionals with a broker-dealer platform built on deep regulatory and supervisory expertise. We provide the means for financial professionals to conduct registered activities, whether they are processing a new member application or associating with RainBridge as a longer-term solution.

RainBridge also specializes in M&A Advisory Services, Private Placements, Wholesaling/Distributing Securities and participating in Passive Equity Underwritings. RainBridge does not make markets in any securities or trade for its own account.

- We do not hold any funds or securities on behalf of our clients.
- We do not monitor your investments at any point.
- We have no investment or discretionary authority with respect to your investments and investment decisions.

CONVERSATION STARTERS:

- ***Given my financial situation, should I choose a brokerage service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education and other qualifications? What do the qualifications mean?***

What fees will I pay?

- We are compensated for our hosting services of independent financial professionals, typically in the form of a monthly set fee.
- We also take a small percentage of fees generated on the transactions of our hosting clients.
- You should carefully review the offering documents for the funds you invest in, to ensure that you understand any fees you may pay to them.
- You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time.

CONVERSATION STARTERS:

Help me understand how these fees and costs might affect my investments. If I invest $10,000, how much will go to fees and costs, and how much will be invested for me?

<u>What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?</u>

RainBridge ***does not*** provide recommendations. The way we make money may create some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means:

- We earn higher fees for large transactions than we do for small transactions, and we earn more fees the more transactions that we do. As a result, we are incented to operate in a way that encourages the completion of as many large transactions as possible.
- We do not earn any fees or other revenues if you do not use our services, so we are incented to encourage you to become a client and use RainBridge's services, instead of the services of another broker.

CONVERSATION STARTERS:
How might your conflicts of interest affect me, and how will you address them?

<u>How do your financial professionals make money?</u>

RainBridge financial professionals receive a salary and have the possibility of a discretionary bonus based upon individual job performance and the firm's overall performance.

<u>Do you or your financial professionals have legal or disciplinary history?</u>

No, neither RainBridge nor its financial professionals have any legal or disciplinary history at this time. For free and simple tools to research our firm, our brokers, and other firms and brokers, including disciplinary events, visit Investor.gov/CRS, and BrokerCheck (https://brokercheck.finra.org/).

CONVERSATION STARTERS:
As a financial professional, do you have any disciplinary history? For what type of conduct?

<u>Additional Information</u>

To report a problem to the SEC, visit investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA, visit www.finra.org. If you have any questions or would like to receive an up-to-date copy of this relationship summary, please contact our Chief Compliance Officer, Stanley Chan at 212-751-4422 or schan@rainbridge.us.

CONVERSATION STARTERS:
Who is my primary contact person? Is he or she a representative of a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?